

PRESS RELEASE

Operating income	
€4,161,183	
+17.8%	/



An exceptional year

Toulouse, December 8th 2008, the IGE+XAO Group announces:

Consolidated accounts for 2007/2008 (IFRS norms)

In Euros	2007/2008	2006/2007	Evolution
Turnover	21,591,001	20,517,214	5.2%
Current operating income	3,398,428	3,237,271	5.0%
Consolidated income before tax	4,161,183	3,531,798	17.8%
Net return (Income/Turnover)	3,298,018	2,415,019	36.6%

IGE+XAO has recorded a net profit of 3,298,018 euros compared to 2,415,019 euros during the previous year (+36.6%) and a net margin of 15.3%*. The current operating income has reached 3,398,428 euros, compared to 3,237,271 euros in 2006/2007 (+5%). The consolidated income before tax has reached 4,161,183 euros (17,8%), after taking into account exceptional and non recurrent elements for a net amount of 500,908 euros, which includes, in particular, the impact of the positive value gained from the transfer of Anyware Technologies shares.

The Group has strengthened its financial position thanks to 16.6 million euros of equity, almost no bank debt and available cash of more than 13 million euros. These financial performances are all the more impressive, given that they come within the context of sustained investments. Thus, over the period, IGE+XAO has expanded its presence on the international stage with the launch of operations at its Chinese subsidiary, the extension of its foreign distribution network to India, Vietnam and Australia, as well as the creation of a new subsidiary in Tunisia.

At the same time, over the year, the Group has continued its efforts in research and development and particularly with relation to the life cycle of electrical facilities (PLM). These developments have been accompanied by the creation of additional recruitments, both in France and abroad, and led to the signature of a major contract with the Airbus on the fourth quarter. This contract, which amounts to 5 million euros over two years, had no impact on the accounts closed as of July 31st 2008.

Finally, and in accordance with the policy put in place by IGE+XAO, the Board of Directors will propose to the Annual General Meeting the payment of a dividend of $\notin 0.26$ euro per share compared with $\notin 0.22$ in 2006/2007.

^{*} Group net result based on turnover



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ABOUT THE IGE+XAO GROUP:

For over 22 years, the IGE+XAO Group has been a software publisher designing, producing, selling and ensuring the maintenance of a range of Computer-Aided Design (CAD) software. These Electrical CAD software applications have been designed to help manufacturers design and maintain the electrical section of any installation. IGE+XAO has built a complete range of Electrical CAD software applications designed for all industry fields. The IGE+XAO Group has about 355 employees spread out in 22 locations and 15 countries. With more than 56,600 licenses sold throughout the world, IGE+XAO is a reference in its domain. For more information, visit http://www.ige-xao.com

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