

IGE+XAO Société Anonyme with capital of 5,467,823.90 euros Head office : 16 Boulevard Déodat de Séverac 31770 COLOMIERS 338 514 987 RCS Toulouse

SIRET: 338 514 987 000 76 - VAT number: FR 783.385.149.87

Regulated information

Statement regarding the total number of shares and voting rights composing the registered capital on 30 September 2018

In accordance with the article L.233-8 II of the French Commercial Code and with the article 223-16 of the French Financial Market Authority (AMF) General Rule.

Toulouse, 12 October 2018

Total number of shares composing the registered capital: 1,420,214

Total number of voting rights:

Gross (1): 1,420,664 Net (2): 1,302,465

- (1) In conformity with the article 223-11 of the AMF General Rule, the total number of voting rights is calculated on the basis of the whole shares composing the registered capital.
- (2) The net total number of voting rights is calculated on the basis of the whole shares composing the registered capital after deduction of the shares without voting right (in particular treasury shares).

The following threshold crossing statutory obligation is added to the legal thresholds: 'Any natural person or legal entity, acting alone or jointly, according to the article L.233-9 of the French Commercial Code, who would hold, directly or indirectly, a number of shares or voting rights representing 0.5% or more of the capital or of the company voting rights, will have to notify to the company by registered letter sent to the head office the total number of shares or voting rights he holds, by the latest before the close of trading of the fourth day following the day the threshold is exceeded. This person will also have to notify the Company, in his declaration of threshold crossing, details mentioned in 3rd subparagraph of article L.233-7 I of the French Commercial Code.

This declaration must be renewed within the abovementioned conditions, each time a new 0.5% threshold is reached or crossed, whether up or down, whatever the reason until the 5% threshold laid down in article L.233-7 of the French Commercial Code. From the abovementioned 5% threshold crossing, a declaration must be made within the same conditions as those mentioned before, each time a new 0.5% threshold is reached or crossed, whether up or down, whatever the reason.'

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